

Plain English Guide To Help You Pass The 66

Are you considering taking the Series 66 exam? Do you want to ensure your success? Look no further! In this comprehensive guide, we will break down the key concepts, provide valuable tips, and offer essential study resources to help you pass the Series 66 exam with flying colors.

Understanding the Series 66 Exam

The Series 66 exam, also known as the Uniform Combined State Law Examination, is a crucial step in becoming a licensed investment advisor representative. The exam is administered by the Financial Industry Regulatory Authority (FINRA) and is designed to test your knowledge and understanding of federal and state securities regulations.

Passing the Series 66 exam demonstrates your competency in advising clients on a wide range of investment products and services, including mutual funds, variable annuities, and managed accounts.

Pass the 66: A Plain English Guide To Help You

Pass the Series 66 by Robert Walker (Kindle Edition)

★★★★☆ 4 out of 5

Language : English

File size : 3173 KB

Text-to-Speech : Enabled

Screen Reader : Supported

Enhanced typesetting : Enabled

Word Wise : Enabled

Print length : 828 pages

Lending : Enabled



Preparing for Success

Proper preparation is key to passing the Series 66 exam. Here are some steps you can take to increase your chances of success:

1. Familiarize Yourself with the Exam Content

The Series 66 exam consists of 100 multiple-choice questions, divided into two main sections: laws, regulations, and guidelines (50%) and investment recommendations, strategies, and products (50%). By understanding the content and weightage of each section, you can tailor your study plan accordingly.

2. Create a Study Plan

Developing a study plan will help you stay organized and focused throughout the preparation process. Break down the exam content into smaller, manageable sections and allocate specific study times for each. Be sure to include regular review sessions to reinforce your knowledge.

3. Utilize Reliable Study Materials

Invest in high-quality study resources, such as textbooks, online courses, and practice exams. These materials will provide you with comprehensive coverage of the exam topics and allow you to test your knowledge and identify areas that need improvement.

4. Take Advantage of Online Resources

The internet is a treasure trove of information when it comes to exam preparation. Look for reputable online forums, video tutorials, and study groups where you can connect with other candidates and learn from their experiences. You can also find valuable tips and strategies for tackling the Series 66 exam.

5. Test Yourself Regularly

Take practice exams regularly to evaluate your progress and identify weak areas. Practice exams will simulate the actual test environment and help you familiarize yourself with the format and timing. Additionally, review the explanations for incorrect answers to fill in any knowledge gaps.

6. Seek Professional Guidance

If you feel overwhelmed or need personalized assistance, consider seeking guidance from a professional exam prep service or hiring a tutor. These experts can provide targeted study materials and offer invaluable insights based on their experience with the Series 66 exam.

Tips for the Exam Day

On the day of the exam, make sure you are well-rested and calm. Here are a few tips to help you perform your best:

1. Arrive Early

Arrive at the exam center well before your scheduled time. This will allow you to familiarize yourself with the surroundings, complete any necessary paperwork, and relax before the test begins.

2. Read Instructions Carefully

Before you start answering the questions, take a few minutes to read the instructions thoroughly. Understand the rules related to marking answers, time limits, and any other exam-specific guidelines.

3. Pace Yourself

The Series 66 exam allows two-and-a-half hours to complete 100 questions. Pace yourself accordingly, ensuring that you have enough time to answer each question without rushing.

4. Answer All Questions

There is no negative marking in the Series 66 exam, so make sure you answer every question. If you are unsure about a particular question, make an educated guess rather than leaving it blank.

5. Review Your Answers

Once you have completed all the questions, use any remaining time to go back and review your answers. Pay extra attention to questions that you had doubts about.

6. Stay Calm

During the exam, it's normal to feel nervous or stressed. Take deep breaths, maintain a positive mindset, and stay focused. Remember, you have prepared well, and you are fully capable of acing the Series 66 exam.

The Series 66 exam is a challenging but manageable hurdle on your path to becoming a licensed investment advisor representative. With proper preparation, utilizing reliable study materials, and following the tips mentioned above, you can confidently pass the exam and embark on your successful career in the financial industry.

So, don't let the Series 66 exam intimidate you. It's an opportunity to showcase your knowledge and expertise. Start preparing today and make sure to include these valuable tips in your study plan. Best of luck!

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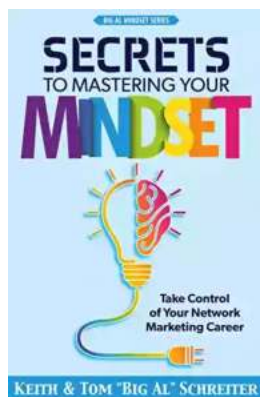


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Examzone's Pass the 66™ Textbook walks you through the items on the NASAAexam outline one by one, step by step, without the typical jargon used in business manuals. Both newcomers and industry veterans will appreciate the simplicity and straightforwardness of Examzone's Pass the 66™ Textbook, as well as the logic and analysis dedicated to each section of the Series 66 Exam. It's a hard test, which is why this book wastes no words in explaining the many items one must understand in order to pass the exam. As NASAA indicates in their FAQ, the Series 66 is not a "memorization exam." Rather it is a test of competency. That means they test for a deep understanding of the topics covered in this textbook through some rather tough questions. While knowing, for example, the definition of a closed-end fund is important, test takers have to do more than just recognize a standard definition of the investment product. Rather, they must show they understand the differences and similarities between a closed-end fund and an open-end fund, exchange-traded fund, or, maybe, a variable annuity. Beyond reading the book please visit the Examzone website for help at www.examzone.com. Whatever you do, please don't assume you can read the book over a weekend and then sit for the test. Our successful customers follow the study plan created when they purchase the Success Program. Take

your time, and you will do fine. Step one is to start reading this textbook. Best of luck, and we look forward to hearing from you when you pass your exam!



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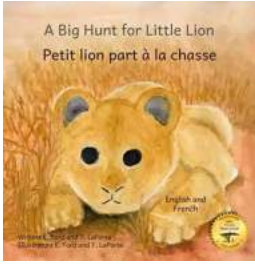
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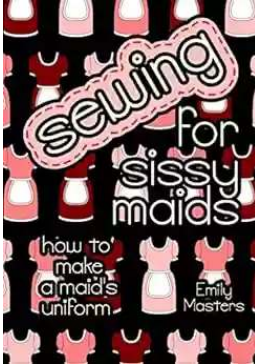
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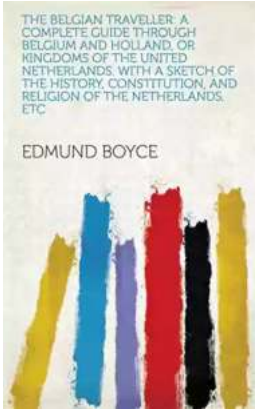
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